

# CA/Browser Forum Tokyo 64 WebTrust for CA Update

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March 2025

# Agenda



- CPA Canada Updates
  1. CPA Canada WebTrust Team/Task Force Members
  2. Website Access
  3. Engagement Applicability Matrix
  4. CA/B Forum F2F meeting #65 in Toronto, Canada
  5. Benefits of WebTrust
- WebTrust Product Update
  1. Updated Principles and Criteria
  2. Updated Reporting Guidance
  3. Other Reporting Requirements
- Other PKI Projects
- WebTrust Reporting Options



# CPA Canada WebTrust Team

- Lilia Dubko, Senior Manager
- Jacquelyn Fortuna, Product Coordinator
- Taryn Abate, Director
- Rosemary McGuire, Vice President



# Task Force Members



## **CPA Canada**

Lilia Dubko (Co-Chair)

Taryn Abate, Director

## **Task Force Members**

Tim Crawford, BDO (Co-Chair)

Zain Shabbir, KPMG

Chris Czajczyc, Deloitte

David Lachmansingh, Richter LLP

Eric Lin, EY

Jinhwan Shin, Deloitte

Adam Fiock, BDO

**In April 2025, information on the WebTrust Task Force expansion initiative will be shared with the enrolled practitioners.**





# Website Access



We continue to utilize CPA Canada portal to publish updates to Principles and Criteria and Reporting Guidance.

CPA Canada requires contact information (Name/Last name, email address and CA company name) to provide access.

Historical reports' information is also available there. Next update is to be published in April 2025.

# Engagement Applicability Matrix

Engagement Applicability Matrix to be updated to include:

- Updates in terminology
- New versions of the Principles and Criteria, effective dates



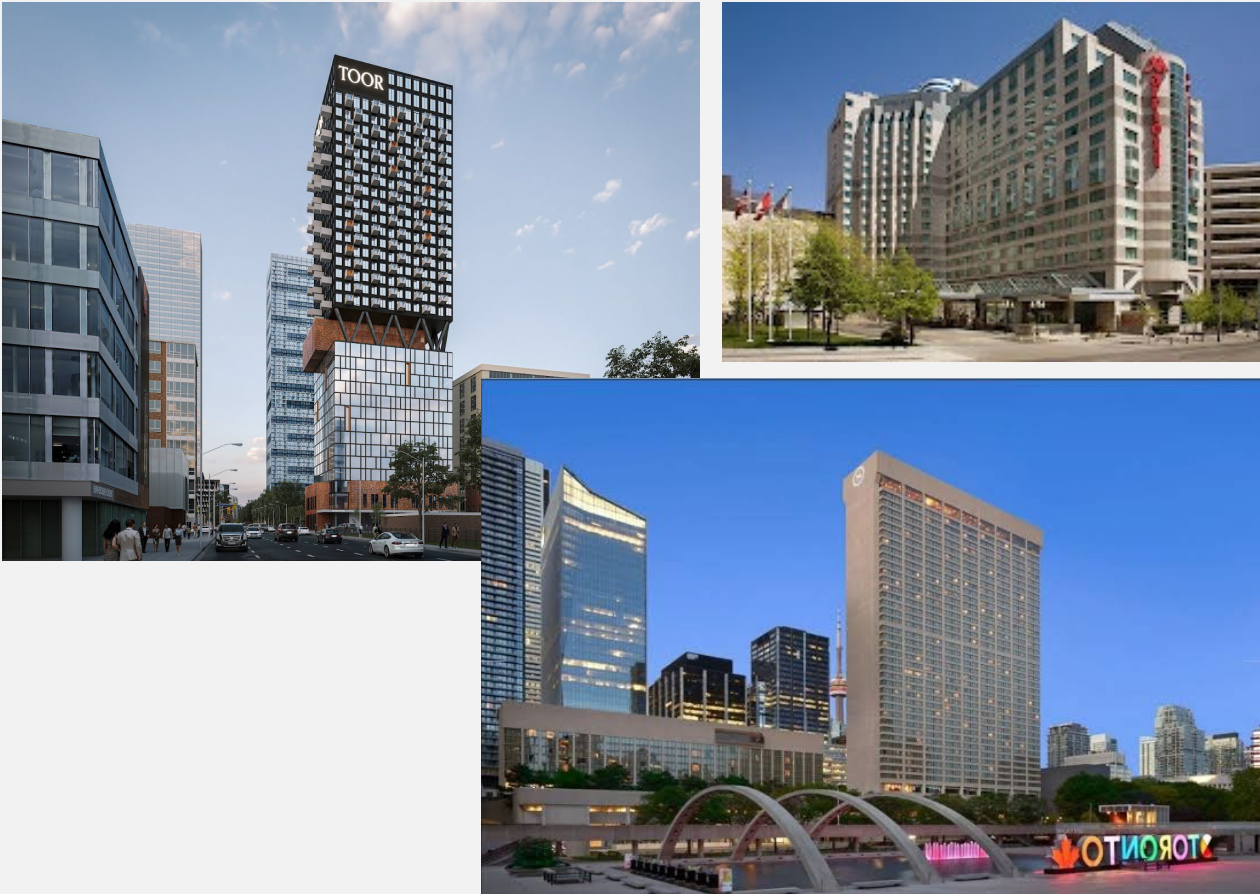
# CA/B Forum F2F meeting #65



- CPA Canada will be hosting CA/B Forum F2F meeting #65 in Toronto, Canada, on **June 10-12, 2025.**
- Location: **Financial District, Downtown Toronto**
- In close proximity to Union Station, Toronto's major transportation hub



# CA/B Forum F2F meeting #65 (cont.)



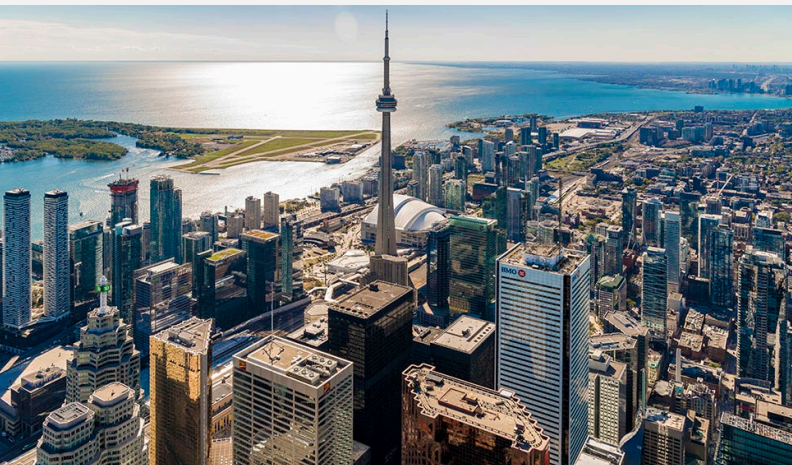
- Information on 3 hotels published on the CA/B Forum Meeting page. Please book early at guaranteed prices (cut off dates start as early as **May 12**).
- Information on transit and logistics to be additionally provided on CA/BF webpage.
- Social event information to be posted shortly.



# CA/B Forum F2F meeting #65 (cont.)



- 30 minutes from Toronto Pearson Airport by UP Express
- Easy travel to Niagara Falls (2-3 hours by GO train).
- City attractions: CN Tower, Ripley's Aquarium, Rogers Centre, Royal Ontario Museum, Casa Loma, etc.





# Benefits of WebTrust

- Designed to be an assessment mechanism for any PKI use case
- Flexible based on the underlying CP/CPS
- Standardized Requirements
  - Auditing standards/methodology
  - Reporting standards
  - Independence requirements
- CPA Canada Services
  - Development of reporting use cases
  - Continuance practitioner guidance
  - Enrolling and management of auditors
  - Seal management program



# Criteria Updates

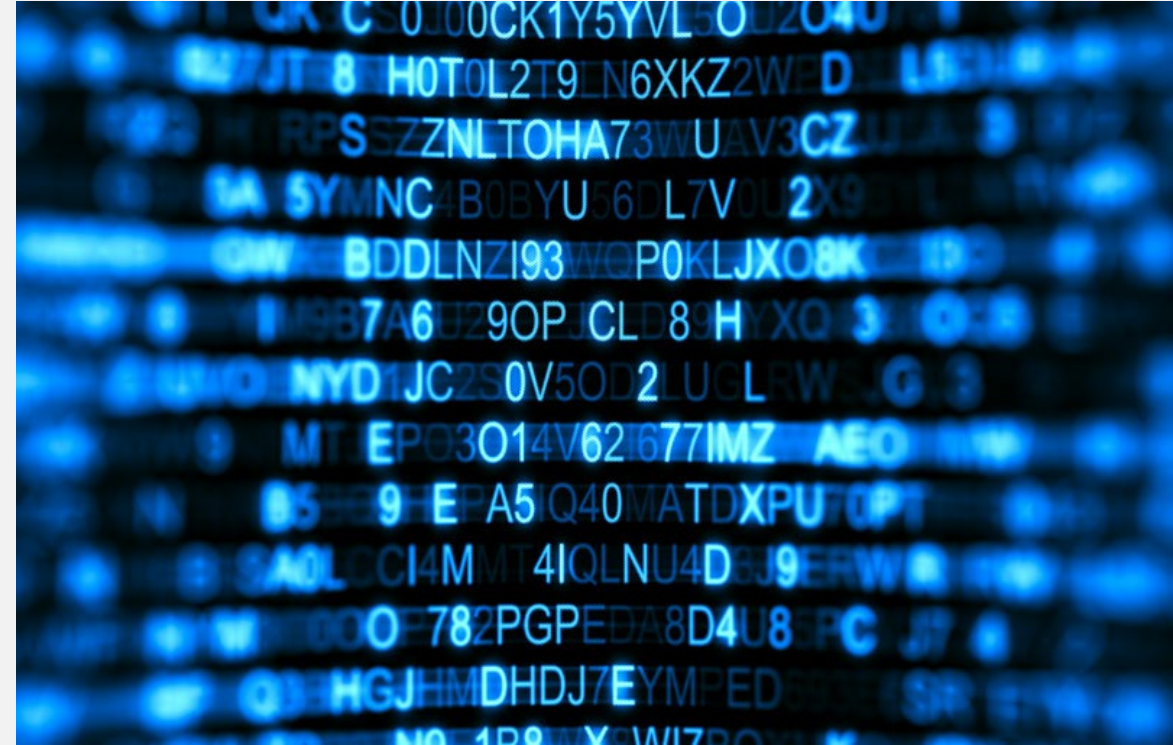
## Planned Updates

### April 2025

- WebTrust for TLS Baseline Requirements
- WebTrust for Code Signing
- WebTrust S/MIME
- WebTrust for EV TLS
- WebTrust for Mark Certificates

### TBD

- WebTrust for NSR (planned summer 2025)





# Revised Reporting Templates Coming

## Reporting Template Updates (April 2025)

- Templates for reporting on NSRs and TLS BRs separately
- Inclusive subservice provider examples
- Management assertion by service provider
- Qualified seal updates
- Updated Canadian and International reports for transitional issues
- Joint US and International reports
- Other minor updates

### Additional Reporting Guidance

- Updates to WebTrust for RA
- Example of Carve Out report



# Other Reporting Requirements

## Parked Keys

Requirements: Report on security controls around key pairs between generation and placement in production.

Key lifecycle events are included in Principle 4 of the WebTrust Principles and Criteria.

### Two methods of reporting

- Separate key lifecycle report
- Appendix to current WebTrust for CA report

Browsers would prefer inclusion in the WebTrust report.



# Other Reporting Requirements

## Other Browser Requirements

The Task Force working with the Browsers to report on potential requirements that are incremental to current Baseline Requirements.

### Objectives:

- Avoid single user or single criterion reporting
- Leverage timing and procedures for current engagements
- Capture specific levels desired by browsers

Discussing options with browsers to summarize scope and procedures.





# Other Reporting Requirements

## Carve-out and Registration Authority

### Registration Authority

- Short form report
- Canadian and international template

### Carve-out Reporting and Guidance

- Carve-out example report with system boundaries description
- Guidance to the practitioner



# Other PKI Projects

Requests for additional guidance on additional PKI based services.

- Digital signatures
- Digital signing services

Requests coming from:

- Middle East
- Southeast Asia



# WebTrust Reporting Options

## Potential additional reporting option (similar to a SOC 3 report)

- Opinion letter
- Assertion letter
- Description of system boundaries (10 – 20 pages)
- Appendix for CA scoping tables/other content
- No control details or testing
- Planned to be used for carve out reports to detail controls under the responsibility of carved out project
- Expected length around 30 to 40 pages





# Thank you! Questions?

